

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

KAL FREIGHT INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-90614 (CML)

(Jointly Administered)

**NOTICE OF SUCCESSFUL BID AND BACKUP BID FOR
REAL PROPERTY LOCATED IN SPRINGDALE, ARKANSAS**

(Relates to Docket No. 888)

PLEASE TAKE NOTICE that, on April 2, 2025, the United States Bankruptcy Court for the Southern District of Texas entered an Order [Docket No. 888] approving bidding procedures (as attached to the Order, the “Bidding Procedures”)² for a sale of the Debtors’ real property located in Springdale, Arkansas (the “Property”).

PLEASE TAKE FURTHER NOTICE that an Auction for the Property was conducted on May 9, 2025, at 10:00 a.m. CDT, pursuant to and in accordance with the Bidding Procedures.

PLEASE TAKE FURTHER NOTICE that a true and correct copy of the Successful Bidder’s Purchase and Sale Agreement is attached hereto as **Exhibit A**, and a true and correct copy of the Backup Bidder’s Purchase and Sale Agreement is attached hereto as **Exhibit B**.

¹ The debtors in these chapter 11 cases (collectively, the “Debtors”), along with the last four digits of each Debtor’s federal tax identification numbers, are: Kal Freight Inc. (0249); Kal Aviation LLC (2600); Kal Partz Inc. (0139); Kal Trailers & Leasing Inc. (0840); and KVL Tires Inc. (0320).

² Capitalized terms not defined in this Notice have the meanings ascribed to them in the Bidding Procedures, unless otherwise noted herein.

DATED: May 9, 2025

Respectfully submitted,

KANE RUSSELL COLEMAN LOGAN PC

By: /s/ Kyle Woodard

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***Counsel for the KAL GUC Liquidating
Trust***

CERTIFICATE OF SERVICE

This is to certify that on May 9, 2025, a true and correct copy of the foregoing document was filed with the Court and served via the Court's CM/ECF notification system upon all parties registered to receive such electronic notices in this case.

/s/ Kyle Woodard

Kyle Woodard